

ESPERION®

REACHING GOALS

Esperion Corporate Presentation

January 2023



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Three Step Plan to Build Shareholder Value

3

1

Appropriately build awareness of NEXLETOL[®] and NEXLIZET[®] and robust CLEAR Outcomes results amongst doctors and patients

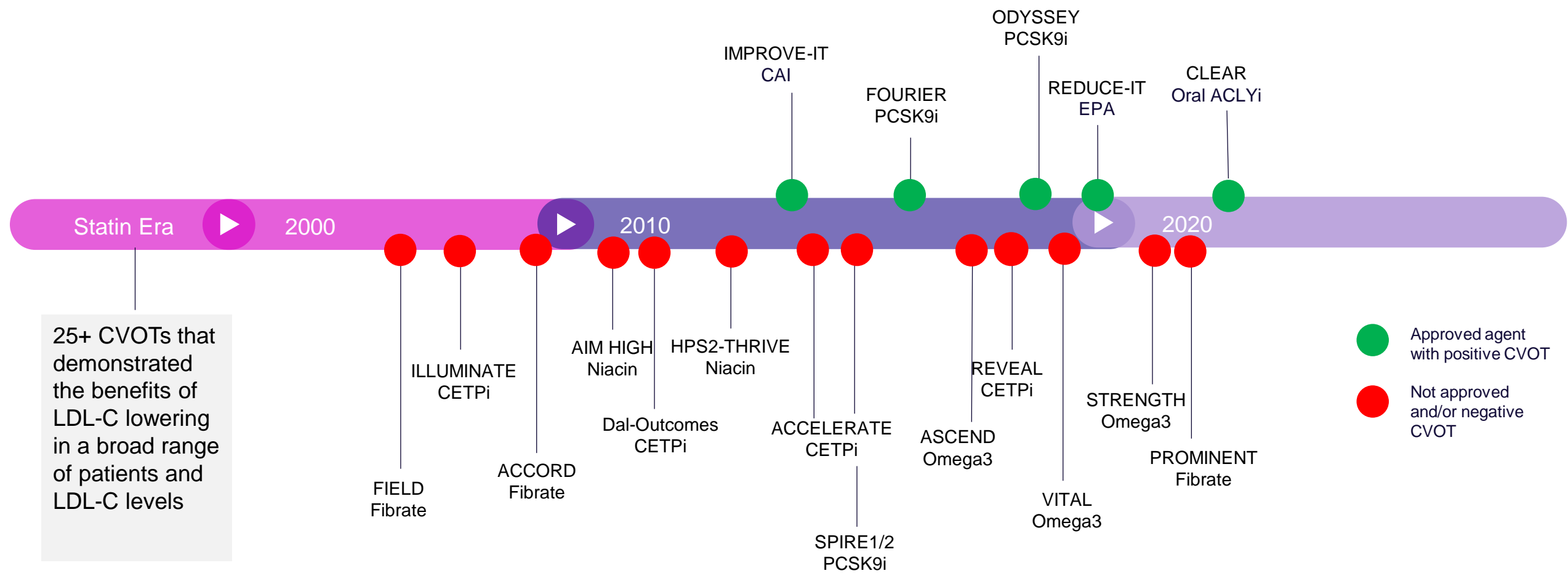
2

Pursue label expansions to grow U.S. and international sales and secure receipt of milestone payments from partners

Achieve blockbuster status of bempedoic acid franchise and expand our innovative pipeline:

- ACLY
- Oral PCSKi

After Statins, Few *Approved* Lipid Lowering Therapies with *Positive CVOT*



25+ CVOTs that demonstrated the benefits of LDL-C lowering in a broad range of patients and LDL-C levels


*In patients will controlled LDL-C but elevated TGs

NEXLETOL® & NEXLIZET® - Optimized to Address Unmet Medical Need

- Statins remain first line therapy to reduce the risk of major adverse cardiovascular events.^{1,2}
- Lower dose statin and withdrawal from statin therapy is associated with increased risk of adverse cardiovascular events.^{3,4}
- Up to 30% of patients are unable to tolerate guideline-recommended doses of statins.^{5,6}
- Like statins, bempedoic acid upregulates LDL receptors increasing clearance of LDL cholesterol from the circulation.⁷
- Bempedoic Acid (contained in both NEXLETOL and NEXLIZET) is specifically designed as a prodrug activated in only in the liver to specifically reduce the likelihood of statin-associated adverse effects and fewer drug-drug interactions.^{7,8}
- The **CLEAR Program** has assessed the impact of NEXLETOL/NEXLIZET in combination with statin or alone on key endpoints including LDL lowering and CV outcomes
- **Based on robust data, NEXLETOL/NEXLIZET designed for use alone or in combination with statins.**

THE CLEAR Program >60,000 Patients in >30 Countries

Large integrated, scientifically rigorous program to establish bempedoic acid as a new standard of care

Lipid Lowering	Outcomes	Healthcare System Partnerships	Implementation Science & Real-World Evidence
Registration Trials – Phase 3	Primary/Secondary Prevention	US Healthcare Systems	Initiation of Treatment
CLEAR Serenity 1002-050 CLEAR Harmony 1002FDC-053 CLEAR Tranquility CLEAR Wisdom		UT Southwestern Medical Center Baylor Scott & White/VA* Durham VA Medical Center*	FCQN-Spencer Health Program PAD Alert
Registration Trials – Phase 2		NHS	Post-ACS
1002-008 1002-006 1002-038 1002-009 1002-039 1002-035 1002-003 1002-007 1002-005 1002-014		UK NHS Clinical audit	CLEAR ACS

Diverse Patient Populations

- CLEAR Path 1 (pediatrics)
- Lactation study*
- Pregnancy study
- End Stage Renal Disease*

*Planned

Landmark CLEAR Outcomes Study

Successfully achieved primary endpoint

First-of-its-kind, unprecedented CVOT in patients unable to maximize or tolerate a statin

Focused on significant, underserved population unable to maximize or tolerate statins



Over 14,000 patients in 32 countries



~50% women



Primary Endpoint (MACE-4): Composite of the time to first cardiovascular death, nonfatal myocardial infarction, non-fatal stroke, or coronary revascularization

Hierarchy of Secondary Endpoints:

- MACE-3
- Fatal and non-fatal MI
- Coronary revascularization
- Fatal and non-fatal stroke
- Death from cardiovascular causes
- All-cause mortality

“Fifth Mechanism of LDL Lowering that has Translated into Reductions in Cardiovascular Events”

*“Bempedoic acid works in the same pathway as statins, but two steps up, working through the LDL receptor. **It is the 5th different mechanism of LDL lowering that has translated into reductions in cardiovascular events.**”*

*“**Bempedoic acid has been tested largely for people who are statin intolerant, but it can be used on top of a statin, you get almost 20% reduction in LDL cholesterol when used on top of a statin, and for statin intolerant people about 25%-28% lowering.**”*



Dr. Kausik Ray,
President European
Atherosclerosis Society



Dr. C. Michael Gibson,
M.S., M.D.

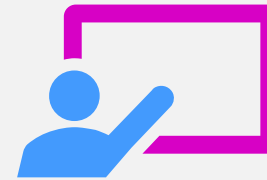
*“**What really becomes important is for us to use the treatments that are available, and our biggest challenge is we don't use them well enough. We should be thinking about prevention and starting interventions early because LDL cholesterol accumulation and exposure is what leads to heart disease.**”*

Commercial Activities Underway To Unlock Potential

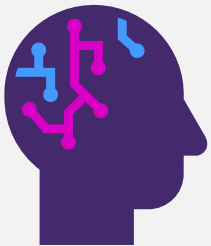
Driving increased demand in advance of full-scale promotion



**HCP Segmentation and
Field Sales Force Sizing
(Q1 2023)**



**Promotional Message and
Positioning Refinement
(Q2 2023)**



**Prepare CLEAR Launch
Campaign and Promotional
Messaging
(Q2-Q4 2023)**



**Field Sales Force Expansion
(Q4 2023)**

Financial Strength to Deliver Growth

Cash runway sufficient beyond CLEAR Outcomes through the end of 2023

\$166M

2022 Cash, Cash Equivalents & Investment Securities Available-for-Sale

>\$1.2B

Potential Future Ex-U.S. Collaboration Milestones from Partners

**\$14.4M -
\$15.1M**

Fourth Quarter 2022 US Net Product Revenue
FY Growth Between 38% and 40% Year Over Year

Key Financial Data

FY 2022 R&D Guidance **\$100 - \$110 Million**

FY 2022 SG&A Guidance **\$120 - \$130 Million**

FY 2022 Op Ex Guidance ¹ **\$220 - \$240 Million**

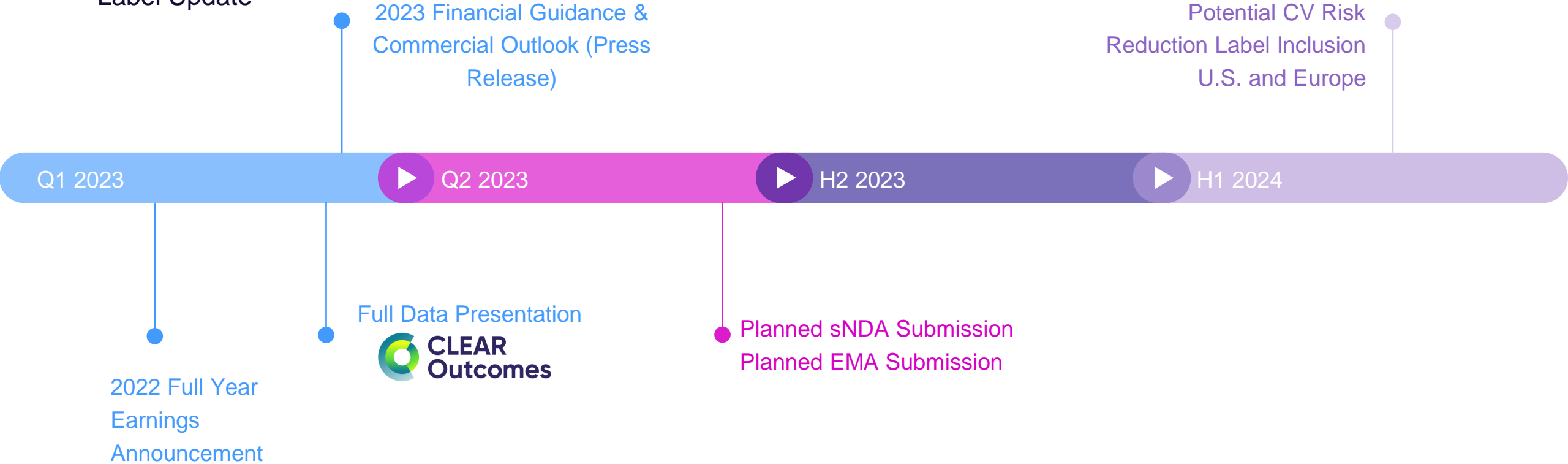
Q3 2022 Common Shares Outstanding ² **74.6 Million**

1. Includes \$25M of anticipated non-cash stock-based compensation expense

2. After accounting for 2.0 million treasury shares to be purchased in the \$50M prepaid forward transaction as part of the November 2020 convertible debt financing

Timeline & Next Steps

- Meetings with payers, including VA, Department of Defense, Indian Healthcare
- Partnership with RFK Racing – branded car and drivers
- Late Breaking Clinical Trial Presentation at ACC on Saturday March 4 at 9:30 a.m. CT/10:30 a.m. ET
- Enhanced Commercial Activities
- Label Update



Key Takeaways

1

We have a unique and successful outcome study in a large therapeutic category that demonstrates the benefits of bempedoic acid, the active ingredient in NEXLETOL[®] & NEXLIZET[®]

2

We are poised for a major inflection in sales and prescriptions and are targeting blockbuster status

3

Based on the robustness of the CLEAR Outcomes data, the Company believes it would be entitled to receive milestone payments from collaborative partners upon inclusion of cardiovascular risk reduction data in the US and European labels

THANK YOU





Important Safety Information

NEXLETOL[®] Safety Profile

- Contraindications: None
- Warnings and Precautions:
 - Hyperuricemia: NEXLETOL may increase blood uric acid levels, and may lead to the development of gout, especially in patients with a history of gout.
 - Tendon Rupture: NEXLETOL is associated with an increased risk of tendon rupture.
- Avoid concomitant use with simvastatin (>20 mg/day) or pravastatin (>40 mg/day) due to increased risk of adverse events.
- Most common adverse reactions in $\geq 2\%$ of patients taking NEXLETOL and more frequently than placebo:
 - Upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, and elevated liver enzymes
- Adverse events reported less frequently but still more often than in placebo included benign prostatic hyperplasia and atrial fibrillation

This summary does not reflect the full safety profile – please see <https://pi.esperion.com/nexletol/nexletol-pi.pdf>

NEXLIZET[®] Safety Profile

- Contraindication: Known hypersensitivity to ezetimibe tablets
- Warnings and Precautions:
 - Hyperuricemia: Bempedoic acid may increase blood uric acid levels, and may lead to the development of gout, especially in patients with a history of gout.
 - Tendon Rupture: Bempedoic acid is associated with an increased risk of tendon rupture.
- Avoid concomitant use with simvastatin (>20 mg/day) or pravastatin (>40 mg/day). Monitor cyclosporine concentrations with cyclosporine. If cholelithiasis is suspected in a patient receiving fenofibrate, consider alternative lipid-lowering therapy.
- Most common adverse reactions in >2% of patients taking NEXLIZET and more frequently than placebo:
 - Upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, elevated liver enzymes, diarrhea, fatigue, influenza, sinusitis, and arthralgia
- Adverse events reported less frequently but still more often than in placebo included benign prostatic hyperplasia and atrial fibrillation

This summary does not reflect the full safety profile - see <https://pi.esperion.com/nexlizet/nexlizet-pi.pdf>

References

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Thank You